DATASEA (NASDAQ:DTSS) 
Investor Presentation 
Acoustic Intelligence, 5G messaging & Digital Smart City
Safe Harbor Statement

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Agenda

What this presentation covers

1. Company Overview
2. Equity Snapshot
3. Investment Highlights
4. Core Technologies
5. Business Strategy and Solutions
6. Ecological Partners and Clients
7. ESG Management
8. Growth Strategies
Company Overview

Datasea Inc. is a leading provider of products, services, and solutions for enterprise and retail customers in three converging and innovative industries:

**Acoustic Intelligence, 5G messaging and Smart city technology.**

**Vision**

Being one of the leading Digital Intelligent Technology provider

**Mission**

Innovating and providing advanced technology to business and retail customers
Incorporated in Nevada on September 2014

Datasea adheres to strategic positioning of “digital economy service provider” and focus on the business direction of “digitalize and intelligentize”, “5G messaging and application” and “acoustic intelligence” and its technology capabilities to expand business coverage.

Majority of the revenues are generated from China which is one of the largest consumer economies with strong growth rate

“China is estimated to be the largest consumer economy today as measured in purchasing power parity (PPP) terms. Over the next decade, China may add more consumption than any other country, and is expected to generate more than one-quarter of all global consumption growth” Mckinsey’s baseline scenario.

R&D Partnership with first-tier research institution for advanced innovation and creation

Ultrasonics Laboratory, Institute of Acoustics Chinese Academy of Science, Noise and Vibration Laboratory, Speech Signal Processing Laboratory, Institute of Acoustics, etc.
## Company Overview

### Intellectual Property and Industry Recognitions

<table>
<thead>
<tr>
<th>Intellectual Property</th>
<th>Industry Recognitions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>30+ Patents</strong> in China</td>
<td><strong>122+ Software Copyrights</strong></td>
</tr>
<tr>
<td><strong>7 Key Laboratories</strong></td>
<td><strong>1 Think tank Research Institute</strong></td>
</tr>
<tr>
<td><strong>3 National Level Scientific Research Projects</strong></td>
<td><strong>2 Business Schools</strong></td>
</tr>
</tbody>
</table>

### Key Project Joint Experiments

- **Institute of Acoustics, Chinese Academy of Sciences**
- **China Academy of Information and Communications Cloud Computing and Big Data Institute Acoustics**
- **Acoustic Joint Laboratory of Beijing Union University**
- **China Large Language Model Joint Laboratory**
- **The National Engineering Laboratory of Logistics Information Interchange and Sharing Technology and Application has jointly established the “5G Message Application Research Joint Laboratory”**
- **Peking University Laboratory**
- **High Score Remote Sensing Joint Laboratory of Jilin University**
- **China Express Association jointly released the first national “Overall Technical Standards for 5G Message Application in Express Service Scenarios”**

*The key laboratory of MIIT, the cloud computing and Big data institute of China Information Research Institute jointly released the world’s first white paper on the development and technology application of China’s acoustic intelligence industry.*
## Equity Snapshot

<table>
<thead>
<tr>
<th>Ticker Symbol</th>
<th>NASDAQ: DTSS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share Price</td>
<td>$0.73* (as of 7/31/2023)</td>
</tr>
<tr>
<td>52-Week Range</td>
<td>$0.64-$1.95*</td>
</tr>
<tr>
<td>Market Capitalization</td>
<td>USD 23.59M</td>
</tr>
<tr>
<td>Share Outstanding</td>
<td>33.70M</td>
</tr>
<tr>
<td>Volume (last 10 days)</td>
<td>0.15M</td>
</tr>
<tr>
<td>Fiscal Year</td>
<td>End June 30</td>
</tr>
<tr>
<td>Company HQ</td>
<td>Beijing, People’s Republic of China</td>
</tr>
</tbody>
</table>
Significant growing market potential within China’s Acoustic Intelligence, 5G messaging and Digital city Industry

Leading technologies in the field of acoustic intelligence. Especially in ultrasonic sterilization and antivirus, the first solution in China that combines ultrasonic effects. A series of products launched based on acoustic characteristics and ultrasound can not only effectively kill a variety of viruses, including the COVID-19, but also harmlessly improve the air quality of the living environment for human being.

Through 5G messaging, we can enable a new kind of connectivity that is affordable and available to the masses, especially in China since there are more than 48.42 million enterprises and business of all types and over 99% are SMEs.

Robust and innovative R&D team lead by professional experts

Comprehensive product suite with sophisticated business development models
Core Technologies

Visual and Non-visual fusion perception algorithms

Imagery Technology Functions
Multi-scale infrared imaging pre-processing
Dynamic wide temperature image enhancement
Environment adaptive imaging
Image-position-based disaster alarming

Non-visual behavior analysis algorithm
Datasea forms visual + non-visual fusion perception through the collection and aggregation of multi-modal intelligent perception terminal information such as vision, sound, touch, etc.
The cloud platform system composed of data, algorithms and computing power realizes the management system of autonomous cognitive decision-making, according to the scene. Intelligent response terminal equipment is used to provide smart city related services to various customers.
Core Technologies

Acoustic intelligence

A technology that can be adopted by multiple industries
Acoustic Intelligence is an intelligence-gathering discipline that collects and processes acoustic phenomena. The potential applications can be adopted in multiple industries, such as environment, health, agriculture, manufacturing, and even more.

Focuses on ultrasonic, infrasound and Directional sound technology of Acoustic Intelligence.
At present, the main product lines are mainly ultrasonic disinfection and sterilization, ultrasonic medical beauty, acoustic medical care, acoustic agriculture, etc. Datasea Collaborate with leading research partners to carry out product design and development

The company released China's Inaugural White Paper on the Development and Technology Application of Acoustic Intelligence Industry with the National industry standards department in Jan 2022
In the white paper, the application of the acoustic intelligence on an industry level is discussed and Datasea is expected to leading the initiative.
Effectively use the characteristics of ultrasound such as:
mechanical effect, thermal effect, cavitation effect and other
physical characteristics as well as the superposition of chemical
effects, to make coronavirus and microorganisms vibrate, and the
amplitude of that vibration will be very large, producing strains that
could break certain parts of the virus, doing damage to the outer
shell and to the RNA inside. Eventually, the high-speed movement
of the proton of ultrasound can destroy the formation of
microorganisms and can kill bacteria and virus effectively.

Step 1: Ultrasonic generation
The ultrasonic device generates a 40K Hz
square wave through electrical energy conversion,
which depolymerizes virus or bacterial aggregates
in the air, cooperates with strong oxidizing factors
such as ozone and negative ions, and carries out
efficient reactions, rapid disinfection, sterilization,
and odor removal.

Step 2: Ultrasonic sterilization
The ultrasonic beam makes high-frequency
accelerated reciprocating motion in the air,
tearing COVID-19 and microorganisms in the
aerosol, and shaking off or damage viral RNA.

Step 3: Residue decomposition
After the ultrasonic beam tears COVID-19, high
temperature is generated at the same time.
Using the ultrasonic chemical effect and
cavitation effect, the survival environment of the
virus is destroyed and the RNA or virus cell wall
is decomposed.
Core Technologies

Large Language Model (LLM) Technical System Based on AI, used for 5G Messaging business

A pre-trained large language model based on precise data sources and international top artificial intelligence level, deeply integrated with the scene.
Datasea Business
---Business strategy

Datasea Inc.

Innovation Business ➔ Acoustic Intelligence
Advantage Business ➔ 5G Messaging
Basic Business ➔ Digital City
Datasea's acoustic intelligence concept is to derive sound characteristics, rules, and processing mechanisms from the perspective of the impact of sound on people and objects, and then form innovative acoustic application products to solve practical problems in various industries and fields with sound.

Combined with ultrasound and integrated into the algorithm model, we have formed a technical system of setting up technical barriers, and our products can be used in health, medical, cosmetology, agriculture and other fields to solve practical problems in various industries and fields with sound.
The Company, together with MIIT, Key Laboratory of Artificial Intelligence Key Technology and Application Evaluation and Informatization, CAICT Cloud Computing & Big Data Research Institute, released China’s inaugural white paper on the acoustic intelligence industry. The paper shares compelling analysis and fact findings on acoustic intelligence technology, the commercialization of the technology, and the industry outlook.
Datasea Business Solution

Acoustic Intelligence Products（Parts of Core products）

"Hailijia" series Intelligence Air sterilizer

IoT: Management platform for algorithmic data and application data based on sound

Intelligence Deodorization and sterilization treasure for Bathroom & cloakroom

Directional sound: Sound directional transmission equipment
### Datasea Business Solution

**Acoustic Intelligence core products**

I. “Hailijia“ Air sterilizer

- Application scenario: Bedroom/office/classroom/ward;
- Applicable area: 30㎡
- Export: International market

Sound disinfection and human-machine coexistence
Acoustic Intelligence Products

I. Air sterilizer

Floor-standing Air Sterilizer

Application scenario: Public Places/Schools/Hospitals/Offices/Home

Applicable area: 30〜50㎡, 60〜90㎡
Acoustic Intelligence Products

1. Air sterilizer

Vehicle-mounted Air Sterilizer

Application scenario:
taxi, private car, Carsharing,
travel epidemic prevention products
II. Deodorization and sterilization treasure for Bathroom

By utilizing the unique resonance frequency of ultrasound, it resonates with various odorous macromolecules, causing organic molecules to undergo physical and chemical reactions, breaking or rebonding to harmless and odorless water molecules and carbon dioxide molecules, to keep the air fresh and protect the health.
II. Deodorization and sterilization treasure for cloakroom

Acoustic Intelligence Products
## Killing test report of authority

The test results show that Datasea’s Ultrasonic products has achieved 99.83% disinfection with COVID-19 in just nine seconds.

<table>
<thead>
<tr>
<th>Names</th>
<th>Experimental virus</th>
<th>Virus disinfection and sterilization rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>飞凡标准技术服务（苏州）公司</td>
<td>COVID-19</td>
<td>99.83%</td>
</tr>
<tr>
<td>飞凡标准技术服务（苏州）公司</td>
<td>HINI</td>
<td>99.91%</td>
</tr>
<tr>
<td>中科检测技术服务（广州）公司</td>
<td>HINI</td>
<td>99.97%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>Staphylococcus albicans</td>
<td>99.91%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>Air natural bacteria</td>
<td>90.75%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>Aflatoxin</td>
<td>96.91%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>E. coli</td>
<td>99.99%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>poliovirus</td>
<td>98.24%</td>
</tr>
<tr>
<td>广州市微生物研究所有限公司</td>
<td>ozone</td>
<td>&lt;0.003</td>
</tr>
</tbody>
</table>
Acoustic Intelligence Products

III. Skin Repair Robot (Coming soon)

- Ultrasound and Contactless
- A purely physical way to repair damaged skin
- Shorten skin repair period
- Artificial intelligence robotic arm, precisely
- AI diagnosis, real-time recovery plan provided
Datasea Business Solution

Acoustic Intelligence

Industry Analysis and opportunities

Highly forward-looking core technology

Technology transformation combined with sustainable development of regional economy

Global leading industrial cluster goals
Introduce international talents and establish talent joint laboratories; Achieve industrial target growth through ultrasonic technology and product structure upgrading; Promote intelligent products and solutions globally to increase market share and coverage of smart products.

The technological direction of innovation and integration
Taking "acoustics+AI (artificial intelligence)" as the innovative application architecture, ultrasonic technology is combined with acoustic effects and integrated into algorithm models to form a technical system. Combined with artificial intelligence services, the product capabilities of Datasea are more intelligent and scenario oriented.
5G technology can create a new message ecosystem in which customers and enterprises can directly and efficiently connect via messages on mobile phone terminals.

As a leading solution provider, Datasea 5G messaging application can accurately provide relevant services for the Chinese express delivery industry, over 1800 counties in China, and 300 million rural internet users in the region, and over 48 million small and micro enterprises in China.

The 5G messaging basic service is known as RCS (“Rich Communication Suite”), integrates voice, messages, status and contacts. It provides interactive information services based on native mobile applications in an always online manner, with high touch rate, rich media, strong interactivity, and quick service capabilities.

### Four basic application forms of 5G Messaging

<table>
<thead>
<tr>
<th>Text message</th>
<th>Multimedia messaging</th>
<th>Dialogue message</th>
<th>Value added services (User diversion, payment, and authentication requirements)</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1" alt="Text message" /></td>
<td><img src="image2" alt="Multimedia messaging" /></td>
<td><img src="image3" alt="Dialogue message" /></td>
<td><img src="image4" alt="Value added services" /></td>
</tr>
</tbody>
</table>

- **Text message**
  - Typical applications: verification codes, notification reminders

- **Multimedia messaging**
  - Typical applications: bill push, brand promotion, tourism promotion
  - Elements: Rich Media Card, Multimedia Content, button, Floating menu

- **Dialogue message**
  - Bank Chatbot
  - Users
  - Typical applications: travel ticket purchase, recharge query, satisfaction survey
  - Elements: Service Number, Authentication

- **Value added services**
  - Elements: User diversion, Payment successful
Datasea Business Solution

5G Messaging

National Strategy

5G messaging is one of the first landing applications of China’s 5G strategy, and it is the fastest 5G application to form a user scale.

Industry Trends

Industry change

Billion scale

5G messaging empowers the digital upgrading of industries in Chinese society

The three operators (China Mobile, China Unicom, and China Telecom) jointly realize iterative transformation and upgrading and enhance industry competitiveness based on 5G, AI, Big data and other technical capabilities

In the next 3-5 years, 5G messaging is expected to increase the market space of traditional Chinese SMS industry from 40 billion yuan to around 100 billion RMB.
Datasea Business Solution

5G Messaging

Industry Analysis

- **National level Player**
  - Member of the 5G Information Working Group of the MIIT
  - China Unicom, Telecom, and Mobile 5G Message Service Providers (CSPs)
  - Member of China Communications Enterprise Association

- **Participate in the compilation of authoritative reports**
  - Main participating enterprises in the White Paper on the Development of 5G Information
  - Participating of the 2022 5G News Development Report
  - Participated in the "5G News Bluebook of Express Industry" issued by the ICT Institute of MIIT

- **Participate in industry standard development**
  - Participated in drafting for:
    - T/CAICI 43-2022 "Chatbot Name Specification" group standard
    - T/CAICI 42-2022 5G Message Service Display Specification" group standard
    - T/CAICI 44-2022 "Technical Specification for Dual Card 5G Message Terminals" group standard

- **Establish a national level research and development laboratory**
  - The company, along with China's leading courier company, Yuantong Express (A: 600233), and the National Engineering Laboratory of Logistics Information, jointly initiated the establishment of the "National 5G Message Application Research Joint Laboratory";

- **Received authoritative awards**
  - Raked third in the final of the 4th National "Blooming Cup" 5G Message Application Competition held by the Ministry of Industry and Information Technology, becoming the first express 5G message sending service provider in China;
  - The "5G Message Leadership Enterprise Award" at the 2021 Asia Pacific 5G Message Application Conference;
  - 5G New Business Center "Top 10 5G Communication Enterprises"
Datasea Business Solution

5G Messaging---Product description

Based on the 5G communication industry and **Big Language Model**, the company has formed three core products, two solutions and 5G messaging system.
Datasea Business Solution

5G Messaging---Product description

Datasea has several primary three products and two solutions targeting different customers and needs:

1. 5G Message-Marketing Cloud Platform (“5G MMCP”).
   A product for all the communication and marketing needs of merchants and customers, using data to empower marketing, drive user growth, and help enterprises create long-term value for customers.

2. 5G Integrated Messaging Marketing Cloud Platform (“5G IMMCP”).
   Expands the connection with existing clients through SMS, email, push notifications, WeChat, Applets, and other third-party tools and user management functions to provide customers with a comprehensive one-stop service.

3. “Smart Push.”
   A new precision marketing solution that integrates 5G technology, data mining to transform marketing experiences.

4. “5G Top Up business solution”
   The 5G recharge supply platform provides 5G message call fee recharge services and management.

5. 5G messaging Digital Rural Economic Service Platform solution
   The Datasea 5G messaging Digital Rural Economic Service Platform is an innovative digital tool that has been designed to meet the needs of county market entities in China.
Datasea Business Solution

5G Messaging---Product description

“Smart Push” - Big data label promotion

A new precision marketing solution that integrates 5G technology, big data, and data mining to transform marketing experiences. Because 5G wireless can accurately pinpoint locations, a retailer, when using this integrated solution, can see data label who are near the store and immediately trigger SMS and video SMS to promote products or services to the nearby customer.

Target customer

1. Million level label
2. Dividing Scenery and Industry
3. Deep insight into the crowd

Scene template

1. coupon
2. Various posters
3. Marketing activities
Datasea Business Solution

5G Messaging---Product description

AI Scene Module Based on Large Language Model

Sample: Intelligent Travel Module Based on Large Language Model
The intelligent service module of such "large language model" has been widely used in the company's products and solutions, including 5G messaging platforms, which can make customer usage more efficient.
Case Study

ZTO Express (NYSE “ZTO”) is a leading express delivery company in China and one of the largest express delivery companies globally.

Pilot effect

<table>
<thead>
<tr>
<th>5G messaging application overview</th>
<th>Test result display</th>
</tr>
</thead>
<tbody>
<tr>
<td>test type</td>
<td>Quantity (10,000 pieces)</td>
</tr>
<tr>
<td>Calculation logic</td>
<td>200</td>
</tr>
<tr>
<td>B2C Key Account Marketing SMS</td>
<td>500</td>
</tr>
<tr>
<td>C2C personal subscription</td>
<td>100</td>
</tr>
<tr>
<td>Daily notification SMS to upgrade 5G message</td>
<td>400</td>
</tr>
</tbody>
</table>

The B2C and C2C functions of ZTO Express are being further improved and will be tested one after another.

The 5G messaging application of ZTO Express is highly replicable, creating value-added services for after-sales service and commercial advertising for corporate customers, as well as real logistics social value-added services for end users, bringing new business income to the express delivery industry and increasing the gross profit of the industry.

commercial value

✓ In 2020, the total business volume of China’s express delivery industry reached 83.358 billion pieces.

To bring 2.4 billion touch-point traffic throughout the year

brings billions of business revenue throughout the year

Industrial value

✓ By copying and promoting the case of ZTO, it will quickly promote the use of 5G messages on the user side and help the development of the 5G message industry ecosystem.

The annual delivery volume of the express delivery industry is expected to bring more than 2 billion revenue to the 5G messaging industry

Social value

✓ China’s express delivery industry serves 500 million users per day on average. By promoting the case of ZTO, it has quickly formed a user scale and realized 5G messages that benefit people’s livelihood
The emergence of the big language model is no less than the birth of the Internet. The explosion of ChatGPT is not only an AGI milestone event after years of technological precipitation in AI, but also an important symbol of revolutionary technology. Its combination with 5G communication will lead various applications to new business paradigms.

According to Precedence Research, generative AI is expected to experience an explosion of applications in 2023, with market space expected to increase from $10.8 billion in 2022 to $118.1 billion in 2032, with a 10-year CAGR of 27%. The 5G messaging market will also enter a scale of hundreds of billions.
**Product description**
Leverage facial recognition technology and other visual intelligence algorithms, combined with cutting-edge acoustic and non-visual intelligence algorithms, to provide smart city solutions that meet the security needs of residential communities, schools, and commercial enterprises. The company establishes three major middle-end platforms to support modern digital city business: big data platform, IoT platform and digital twin.

**Business model**
Traditional: the sale of hardware and software and maintenance fee etc.
Upgrade: Advertising revenue, value-added services, online operation, etc.
Datasea Business Solution

Digital Smart City

Digital City Technology Architecture

<table>
<thead>
<tr>
<th>Smart campus</th>
<th>Public Community</th>
<th>Scenic Area</th>
<th>Other industry</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>运维平台</strong>Manager**</td>
<td><strong>User-interface Editor</strong>可视化平台 SDC UE</td>
<td><strong>Multi-dimensional Visualization</strong>3D可视化平台 SDC ME</td>
<td></td>
</tr>
<tr>
<td><strong>Big data Analysis and Decision making solutions</strong></td>
<td><strong>Business Explorer</strong>商业智能平台 SDC BE</td>
<td><strong>SDC Miner</strong>挖掘分析平台 SDC Miner</td>
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<td><strong>资源管理</strong></td>
<td><strong>数据治理平台</strong></td>
<td><strong>SDC Data Platform</strong></td>
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<td><strong>SDC Govern</strong></td>
<td><strong>SDC Hadoop</strong></td>
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<td><strong>日志审计</strong></td>
<td><strong>数据标准</strong></td>
<td><strong>分布式时序数据库 QUICKSILVER DB</strong></td>
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<td><strong>数据模型</strong></td>
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<tr>
<td><strong>安装部署</strong></td>
<td><strong>数据服务</strong></td>
<td></td>
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</tr>
</tbody>
</table>

**服务**

**可视化**

**分析**

**存储&计算**

**采集**
Ecological Partners

- Ecological Partners
- DATASEA (NASDAQ: DTSS)
**ESG Management**

**Introduction to this report**

Datasea is a leading provider of products, services, and solutions for enterprise and retail customers in three converging and innovative industries: 5G messaging, acoustic intelligence, and smart city technology. The Company possesses proprietary and cutting-edge technologies that builds a solid foundation to design, develop and supply a broad range of solutions in each industry.

We have a long-term sustainability strategy integrated into all areas of our business for the benefit of our shareholders regulatory bodies, customers, shareholders, employees and communities.

As a company committed to global best practices, we advocate for greater transparency. Datasea is committed to providing meaningful and accurate sustainability information to stakeholders.

Datasea disclose information about our environmental, social and governance (ESG) practices and performance to stakeholders through our Annual ESG Report and quarterly sustainability statements.

We recognize that the field of sustainability is ever-evolving and dynamic in nature. As the sustainability landscape evolves, we continue to enhance our sustainability reporting.

This is an initial step in our evolution as we build a more unified sustainability framework.

We look forward to providing additional reporting in the coming months.
**Growth Strategies**

**Product Diversification and Differentiation**
Leveraging proprietary technologies and data analytics to develop solid products in 5G messaging, acoustic intelligence and smart city market.

**Strengthening R&D Capabilities**
In addition to the team of more than 50 engineers, Datasea continues onboarding highly qualified talent and cooperate with leading institutions to strengthen R&D.

**Increase Market Penetration through Strategic Alliance**
- Multi-channel sales approach
- Strategic financial and business partner network worldwide
- Strategic merger and acquisition

**Global expansion**
Look to breaking into new markets and increase market shares in strategic areas
Thank you

Feel free to reach out to us if you have any questions.

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