# 8-K 1 f8k011020\_dataseainc.htm CURRENT REPORT

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM 8-K

# **CURRENT REPORT**

# PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 16, 2020 (January 10, 2020)

### DATASEA INC.

(Exact name of registrant as specified in its charter)

Nevada	001-38767	45-2019013
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
1 Ronghua Beij	20th Floor, Tower B, Guorui Plaza South Road, Technological Developm ing, People's Republic of China 10017	76
(Address of	f principal executive offices, including z	cip code)
Registrant's telep	phone number, including area code: <u>+86</u>	10-56145240
	Not Applicable	
(Former nan	ne or former address, if changed since la	ast report)
Check the appropriate box below if the F registrant under any of the following provisions:	Form 8-K filing is intended to simultane	ously satisfy the filing obligation of the
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)		
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)		
☐ Pre-commencement communication	as pursuant to Rule 14d-2(b) under the E	exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communication	as pursuant to Rule 13e-4(c) under the E	xchange Act (17 CFR 240.13e-4(c))
Securities registered pursuant to Section	12(b) of the Act:	
Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value	DTSS	The NASDAQ Stock Market LLC
Indicate by check mark whether the regin 1933 (§230.405 of this chapter) or Rule 12b-2 of		as defined in Rule 405 of the Securities Act of 240.12b-2 of this chapter).
Emerging growth company ⊠		
If an emerging growth company, indicate	e by check mark if the registrant has ele	cted not to use the extended transition period
for complying with any new or revised financial a	-	<del>_</del>

### Item 4.01 Change in Registrant's Certifying Accountant.

(a) Resignation of Previous Independent Registered Public Accounting Firm

Effective January 10, 2020, Wei, Wei & Co., LLP ("WWC") voluntarily resigned as independent registered public accounting firm of Datasea Inc. (the "Company").

WWC's reports on the Company's financial statements for the fiscal years ended June 30, 2019 and 2018 did not contain an adverse opinion or a disclaimer of opinion, and were not qualified or modified as to uncertainty, audit scope, or accounting principle.

For the fiscal years ended June 30, 2019 and 2018 and during the subsequent interim periods through the date of this report, there were no disagreements (as that term is defined in Item 304(a)(1)(iv) of Regulation S-K) between the Company and WWC on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of WWC, would have caused WWC to make reference to the subject matter of the disagreements in connection with WWC's report on the Company's financial statements for such fiscal year. For the fiscal years ended June 30, 2019 and 2018 and during the subsequent interim periods through the date of this report, there were no reportable events (as defined in Item 304(a)(1)(v) of Regulation S-K).

The Company provided WWC with a copy of this Current Report on Form 8-K prior to its filing with the Securities and Exchange Commission and requested that WWC provide the Company with a letter addressed to the SEC stating whether WWC agrees with the statements made by the Company in response to Item 304(a) of Regulation S-K. A copy of that letter, dated January 16, 2020, furnished by WWC in response to that request, is filed as Exhibit 16.1 to this report.

(b) Engagement of New Independent Registered Public Accounting Firm

On January 14, 2020, the Audit Committee of the Company's Board of Directors appointed Morison Cogen LLP ("Morison") as the Company's new independent registered public accounting firm, effective immediately.

For the fiscal years ended June 30, 2019 and 2018 and during the subsequent interim periods through January 10, 2020, neither the Company nor anyone acting on behalf of the Company had consulted Morison regarding either: (i) the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Company's financial statements, nor did Morison provide a written report or oral advice to the Company that Morison concluded was an important factor considered by the Company in reaching a decision as to the accounting, auditing or financial reporting issues; or (ii) any matter that was either the subject of a disagreement (as defined in Item 304(a)(1)(iv) of Regulation S-K and the related instructions) or a reportable event (as described in Item 304(a)(1)(v) of Regulation S-K).

#### Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 16.1 Letter of Wei, Wei & Co., LLP, dated January 16, 2020.

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# **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 16, 2020

DATASEA INC.

By: /s/ Zhixin Liu

Name:Zhixin Liu

Title: Chairwoman and Chief Executive Officer